

**Item 1: Cover Page  
Part 2B of Form ADV: Brochure Supplement  
June 2024**

**Sara L. Amparan**

**Amparan Wealth Management, LLC**

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**[www.ProsperaCapitalManagement.com](http://www.ProsperaCapitalManagement.com)**

**Firm Contact:**

**Sara Amparan**

**Chief Compliance Officer**

This brochure supplement provides information about Ms. Amparan that supplements our brochure. You should have received a copy of that brochure. Please contact Sara Amparan if you did not receive Prospera Capital Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Amparan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching CRD #5713380.

## Item 2: Educational Background & Business Experience

**Sara Lammers Amparan**

**Year of Birth:** 1986

### **Educational Background:**

- 2008: Arizona State University; Bachelor's in Business Management

### **Business Background:**

- 06/2024 – Present Prospera Capital Management, LLC dba Amparan Wealth Management; Investment Adviser Representative and Chief Compliance Officer
- 09/2013 – 06/2024 Vanguard National Trust Company; Senior Wealth Manager
- 09/2008 – 09/2013 Edward Jones Investments; Insurance Specialist

### **Exams, Licenses & Other Professional Designations:**

- 2022 – Certified Trust and Fiduciary Advisor (CTFA)
- 2018 – Securities Industry Essentials (SIE®) Examination
- 2016 – CERTIFIED FINANCIAL PLANNER™ (CFP®)
- 2015 – Series 65 Examination
- 2013 – Series 63 Examination
- 2010 – Series 7 Examination

### **CERTIFIED FINANCIAL PLANNER™, CFP®**

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Ms. Amparan.

## Item 4: Other Business Activities

Ms. Amparan has nothing to disclose in this regard.

### **Item 5: Additional Compensation**

Ms. Amparan does not receive any other economic benefit for providing advisory services in addition to advisory fees.

### **Item 6: Supervision**

Chase Deters is a principal of Prospera Capital Management, LLC and as such supervises and monitors Ms. Amparan's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Deters if you have any questions about Ms. Amparan's brochure supplement at (480) 235-0769.